Million Dollar Ice Breaker

If you get a million dollars today and you could spend it on 5 things, how would you spend it? Fill in the budget sheet.

	Item/Expense	*Budgeted Amount*
1.		
2.		
3.		
4.		
5.		
	Total	*$1,000,000*

What did you notice while doing this activity?

Dream Income: What is your dream monthly income? Take that amount, create a budget, and identify all fixed expenses and variable expenses you incur or think you may incur. Be sure to allot for saving and miscellaneous!

	Item/Expense	*Budgeted Amount*
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
	Total	

In your own words, what is the stock market?

____

____

____

List 3 things you can invest in:

1. ____________________

2. ____________________

3. ____________________

Fill in the blanks.

____________ ____________ is like planting a

____________ and watching it grow into a ____________

____________.

What are 4 well-known brokerages?

1. ______________________________

2. ______________________________

3. ______________________________

4. ______________________________

What is a ticker?

What is the most important thing you will need to do when investing?

What are 4 things you should look into when doing your research on stocks?

1.

2.

3.

4.

What are dividend stocks?

Choose 5 companies that you are familiar with. These could be any company that you and your family know well, such as Amazon or Apple, or a company that you have heard about in the news.

1. ______________________
2. ______________________
3. ______________________
4. ______________________
5. ______________________

List the ticker symbol for the five companies you selected.

1. ______________________
2. ______________________
3. ______________________
4. ______________________
5. ______________________

Do further research on the companies. Learn as much as you can about each company, including its products and services, financial performance, and management team. You can use resources such as the company's website, Investopedia, financial news websites, and stock market analysis tools.

Decide whether to buy or not. Based on your research, decide whether you think the company's stock is a good investment at its current price. If you think it is, you might want to consider buying some shares. If you think the company's stock is overvalued or there are better investment opportunities elsewhere, you might want to reconsider buying shares in that company.

Based on your research, write "buy" or "don't by" beside the companies you researched:

1. ______________________________
2. ______________________________
3. ______________________________
4. ______________________________
5. ______________________________

If you have money in your budget, chose a brokerage to join and buy the stocks you wrote "buy" beside.

Monitor your investment. Keep track of the performance of the stock over time and consider making adjustments to your investment strategy as needed. This could include buying or selling additional shares or diversifying your portfolio by investing in other companies or types of investments.